

Status i Kværner

Frokostmøte Stord Næringsråd
Steinar Røgenes, adm. direktør

KVÆRNERTM

Aktiviteten på Kværner har mykje å seia for aktiviteten både på Stord og i nabokommunane i Sunnhordland. Etter ei tid med lite arbeid, peikar no dei fleste piler opp att. I morgon tidleg arrangerer Stord Næringsråd eit nytt frukostmøte på Stord Hotell.

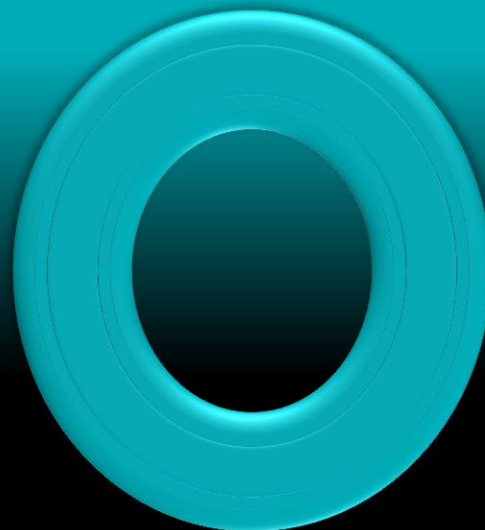
Sunnhordland 22. februar 2017

Helse, miljø og sikkerhet



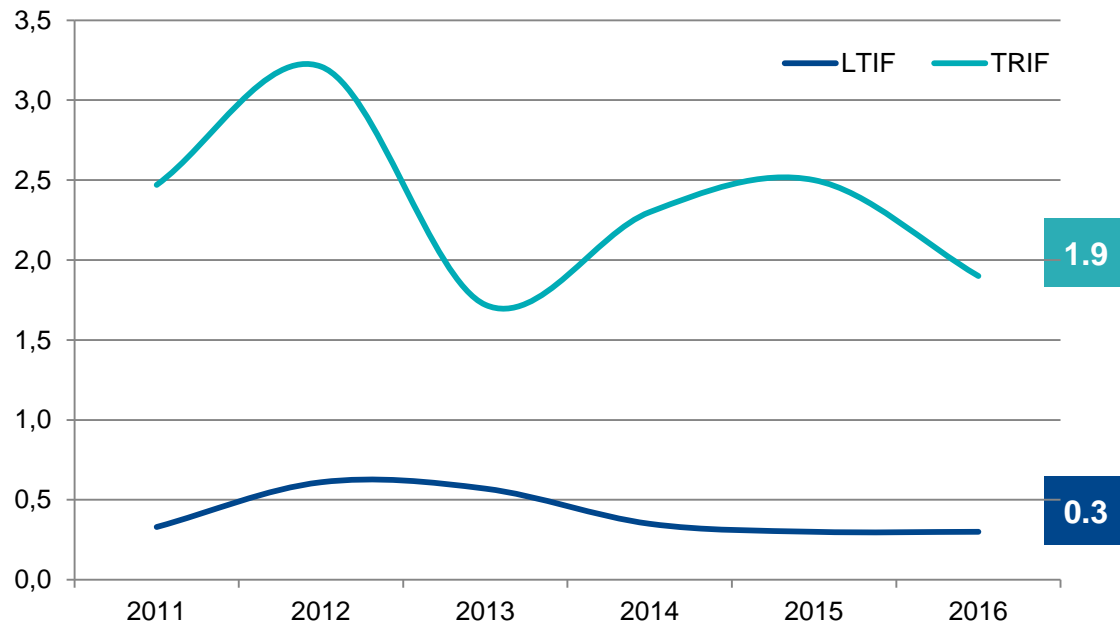


We can make “Goal Zero” today – together!
It is about you and me caring and complying

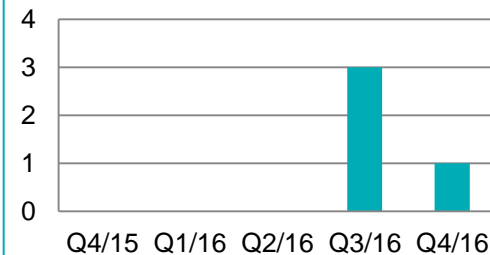


Gradvis forbedring på HSSE

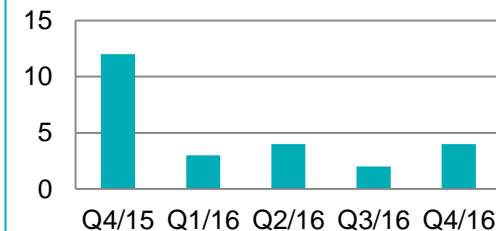
Lost time injury frequency (LTIF) & total recordable injury frequency (TRIF)
Per million worked hours



LTIs



Serious incidents with no harm to people



Dette er Kvaerner

Skreddersydd for å gjennomføre store og kompliserte prosjekt



- > 2700 ansatte
- > Til stede i 7 land
- > Leverandør til olje- og gassindustrien i Norge og utlandet
- > Omsetning i 2016 på NOK 8 mrd

One Kvaerner

STRONGER TOGETHER



Våre verdier



Status i prosjektene



Alle pågående prosjekt er på plan



Njord-prosjektet

NJORD FUTURE

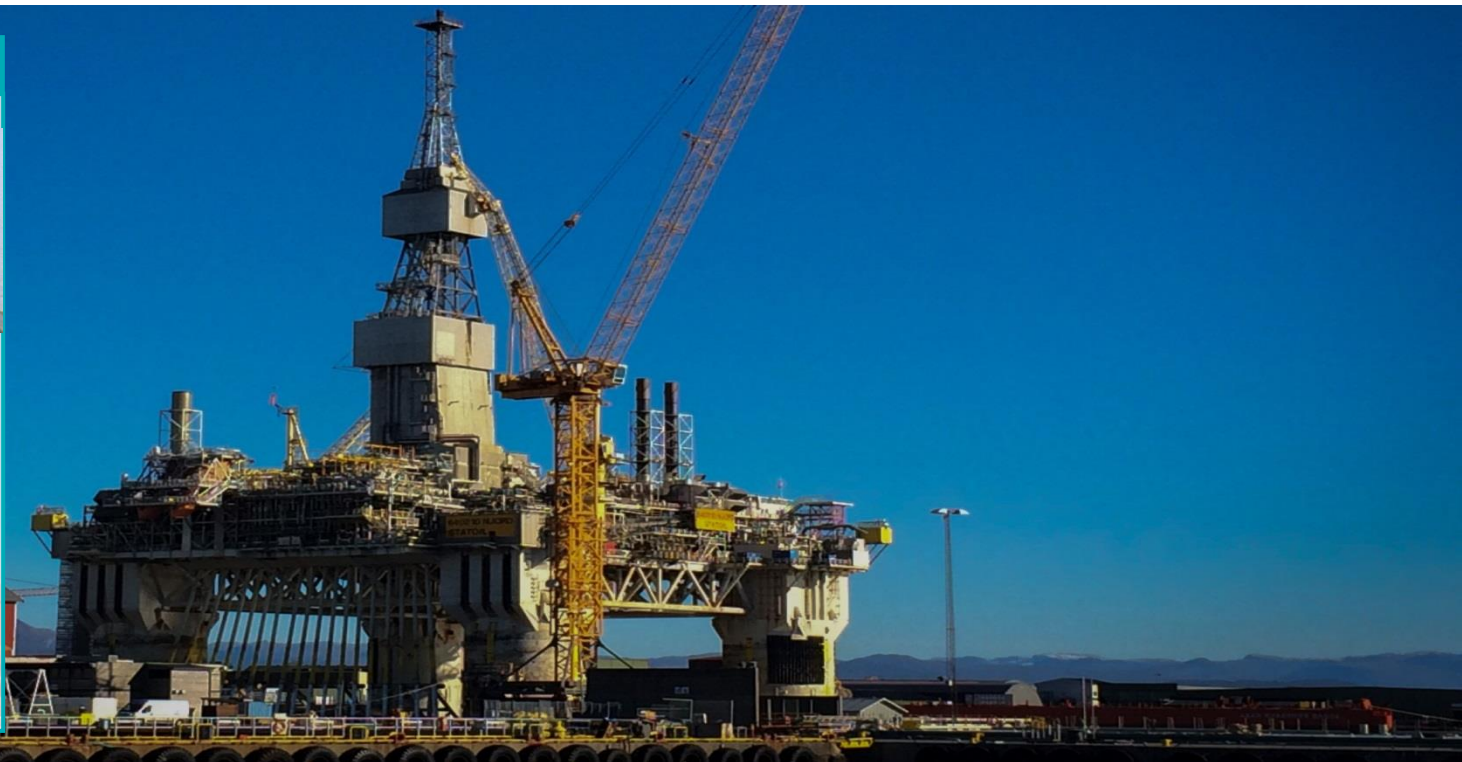


Client
Statoil

Project
Upgrading of the Njord A
semi-submersible platform.

Awarded
Awarded frame
agreement, call-off for
FEED, yard-stay and pre
EPC

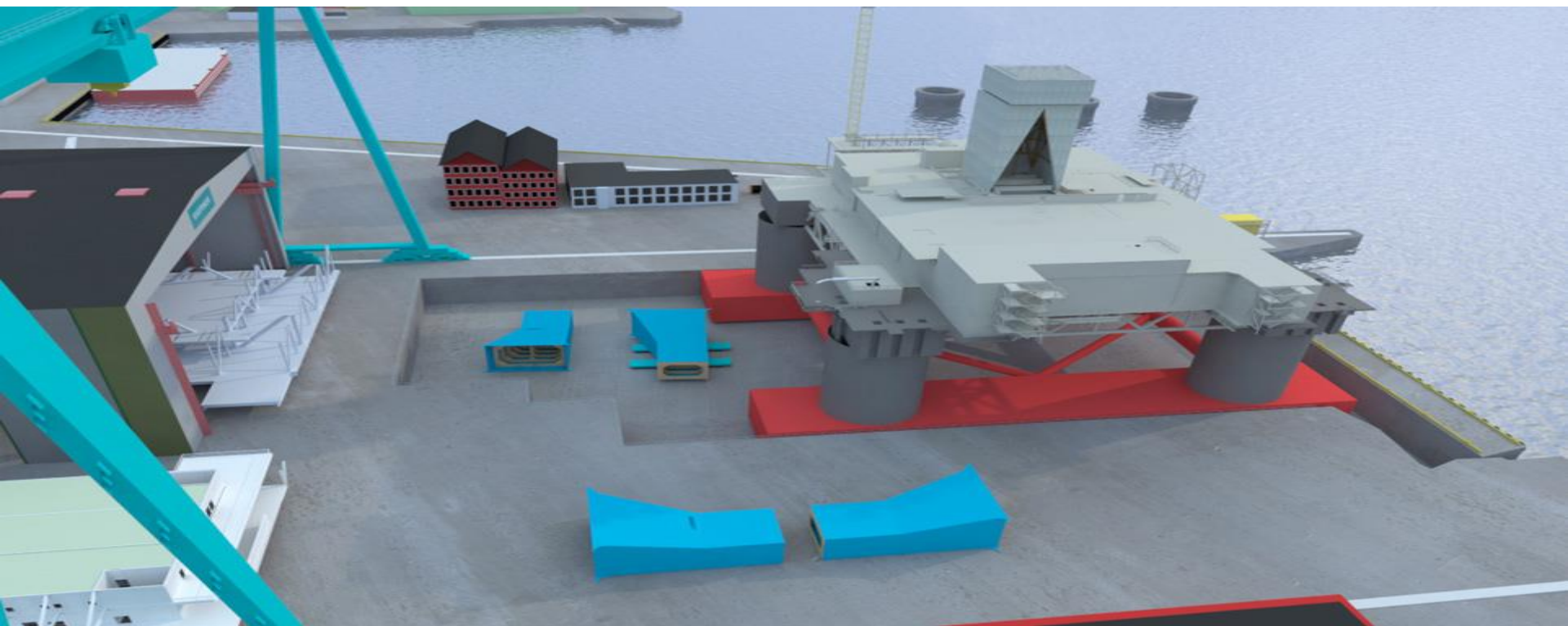
Contract value
Around 500 MNOK



Njord 22. februar 2017



Nye pongtonger og forsterking av skrog





Johan Sverdrup - the giant value creator



Statoil selected operator

1350 BNOK revenue

Statoil share 40%

TOP 5

1.8-2.9

25 %

50 YRS.

170-220 bln.

One of the largest
oil fields ever
on the NCS

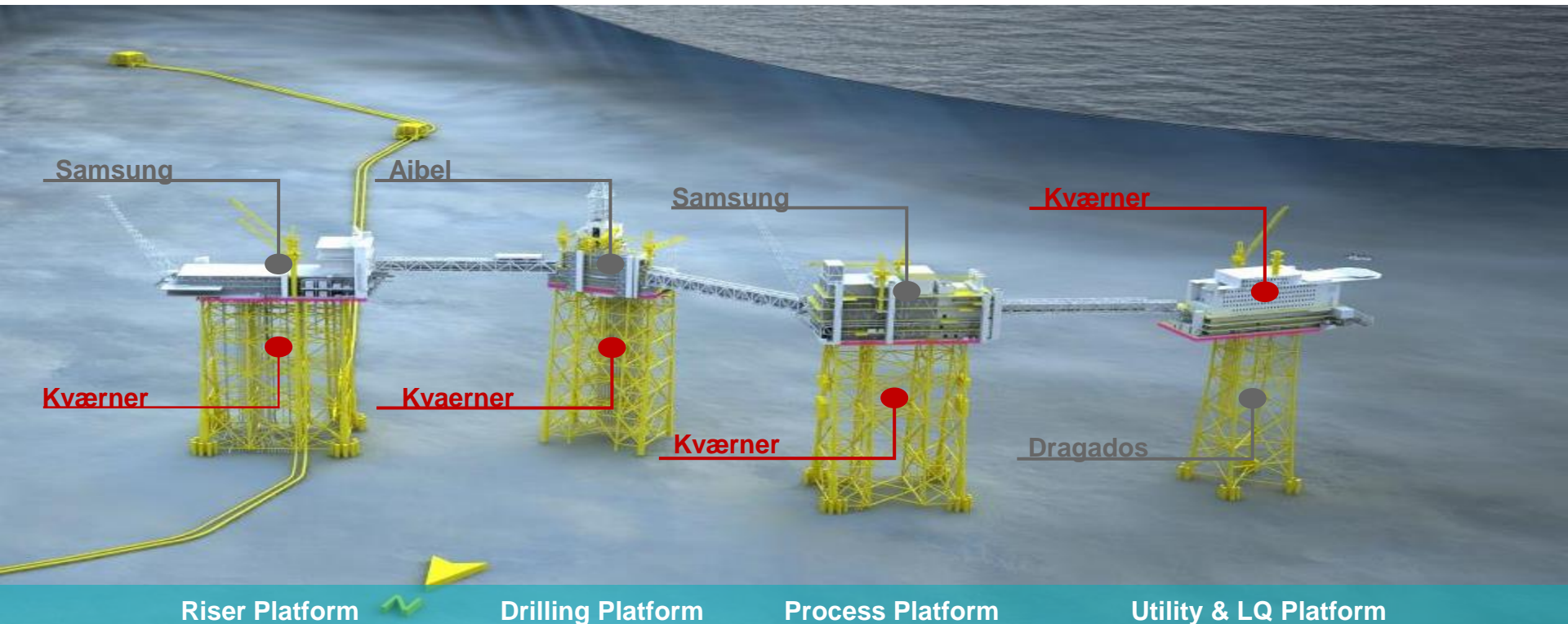
Billion barrels of
oil equivalent

On plateau –
of the total oil
production in
Norway

Production
horizon

Investment estimate for
full field development**

Blant de største leverandørerne



Johan Sverdrup Phase 1 plan. Illustration: Statoil

Johan Sverdrup ULQ-prosjektet

Johan Sverdrup ULQ



Client
Statoil

Project
Complete EPC delivery of the deck for the utility and living quarter (ULQ) platform

Awarded
8 June 2015

Contract value
NOK 6.7 billion

Delivery
Early 2019



Fakta om Johan Sverdrup ULQ

- **Kunde:** Statoil (partnerere: Petoro, Lundin, Det Norske og Maersk)
- **Vekt:** 19.000 tonn
- **Moduler:** Boligmodul (9.300 t) og utstyrsmodule (9.700 t)
- **Innkvarteringskapasitet:** 560
- **Levering:** Q1 2019
- **Understell:** Jacket
- **Vanndybde:** 120 m



Illustrasjon: Statoil

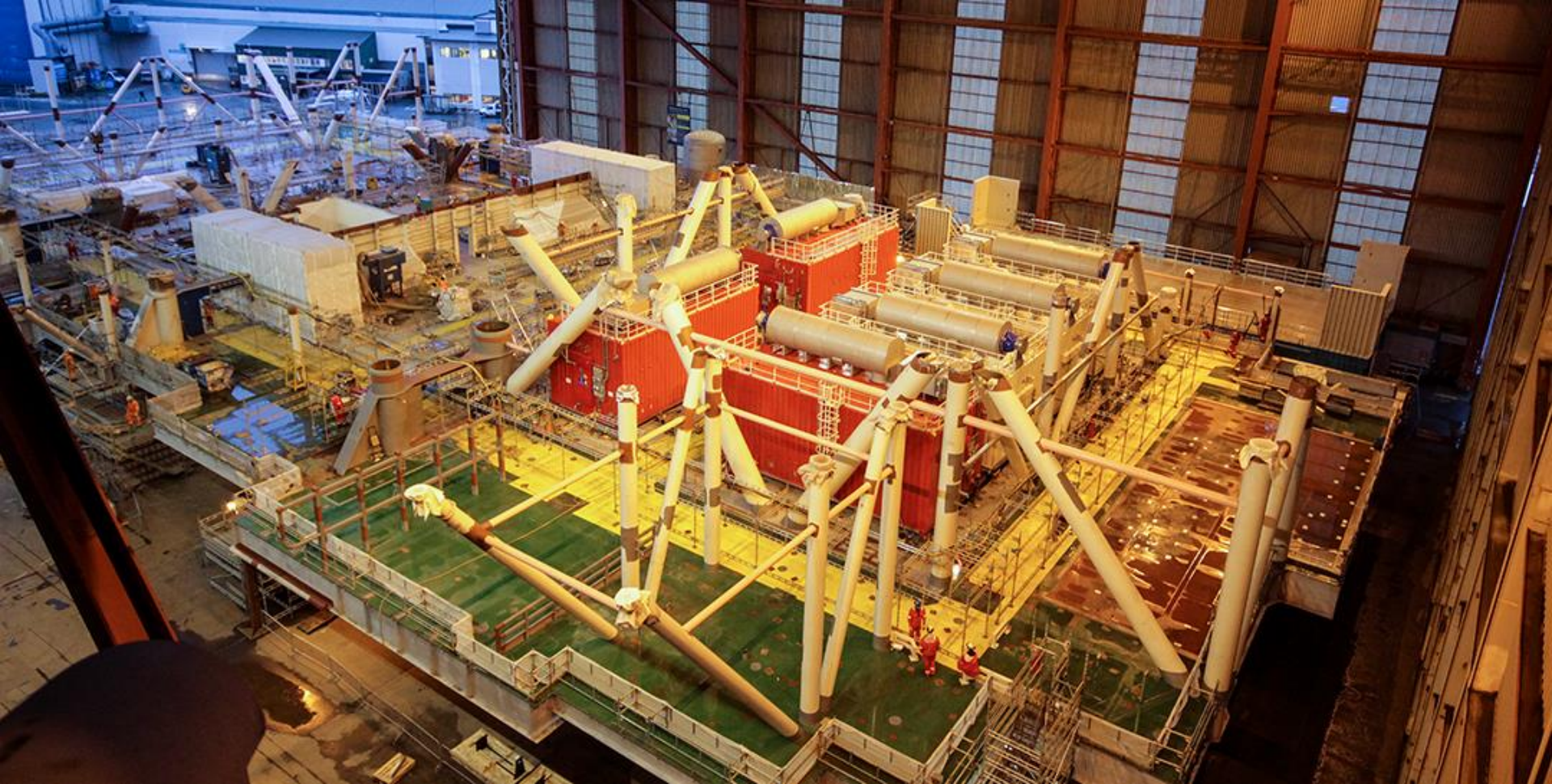
Ny installasjonsmetode – “ A game changer”

Pioneering Spirit kan løfte 46 000 tonn



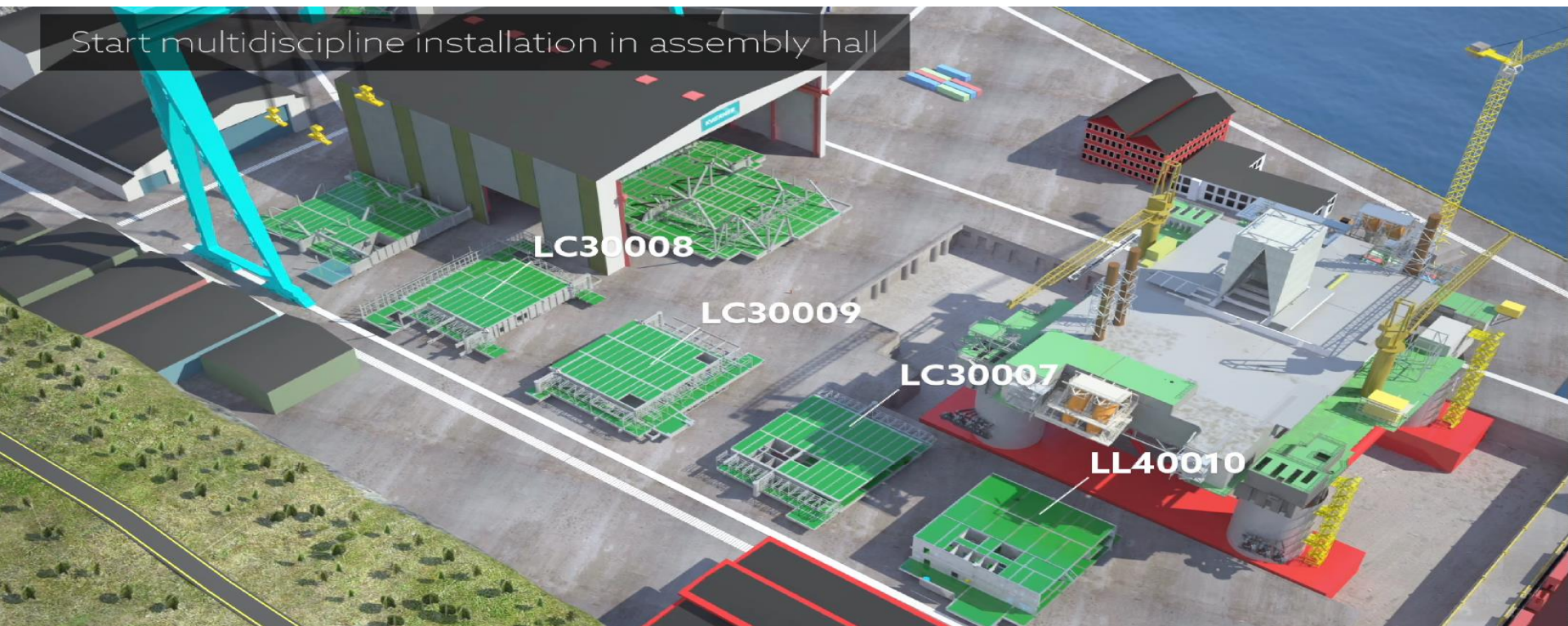
Sammenstillingsfasen er i gang



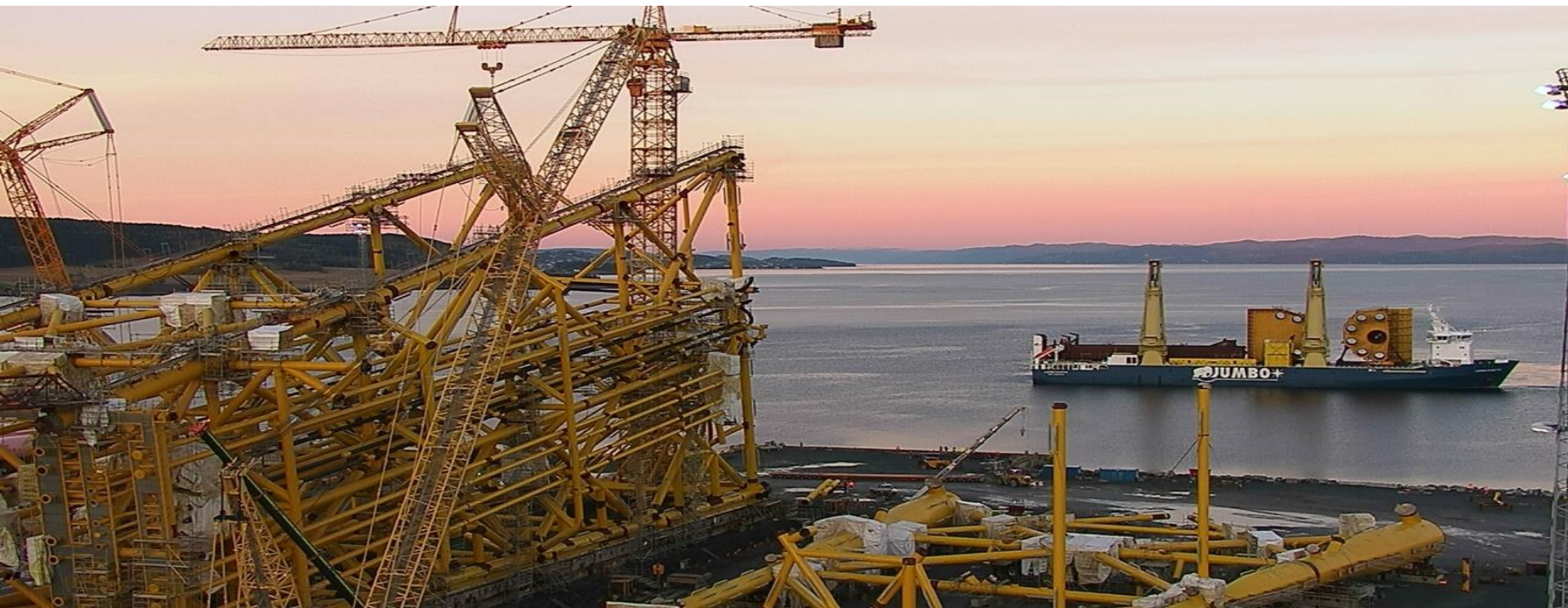


Johan Sverdrup LQ & Njord i dokken

Start multidiscipline installation in assembly hall



Johan Sverdrup jackets



Den største påkoblingsjobben

ETAP FPD 5



Living Quarters (LQ)

Process (P1)

Drilling (DP)

Riser (RP)

Nyhamna-prosjektet – nærmar seg ferdig

NYHAMNA ONSHORE



Client
A/S Norske Shell

Project
Nyhamna onshore
framework agreement

Awarded
28 April 2012

Contract value
NOK 11 billion

Duration
6 years plus 2+2 years
options



Photo: AS Norske Shell

Fastlands-Norges største industriprosjekt



Over 100 000 løft gjennomført inne på området





Ferdigstilling av Aasta Hansteen

Aasta Hansteen SPAR

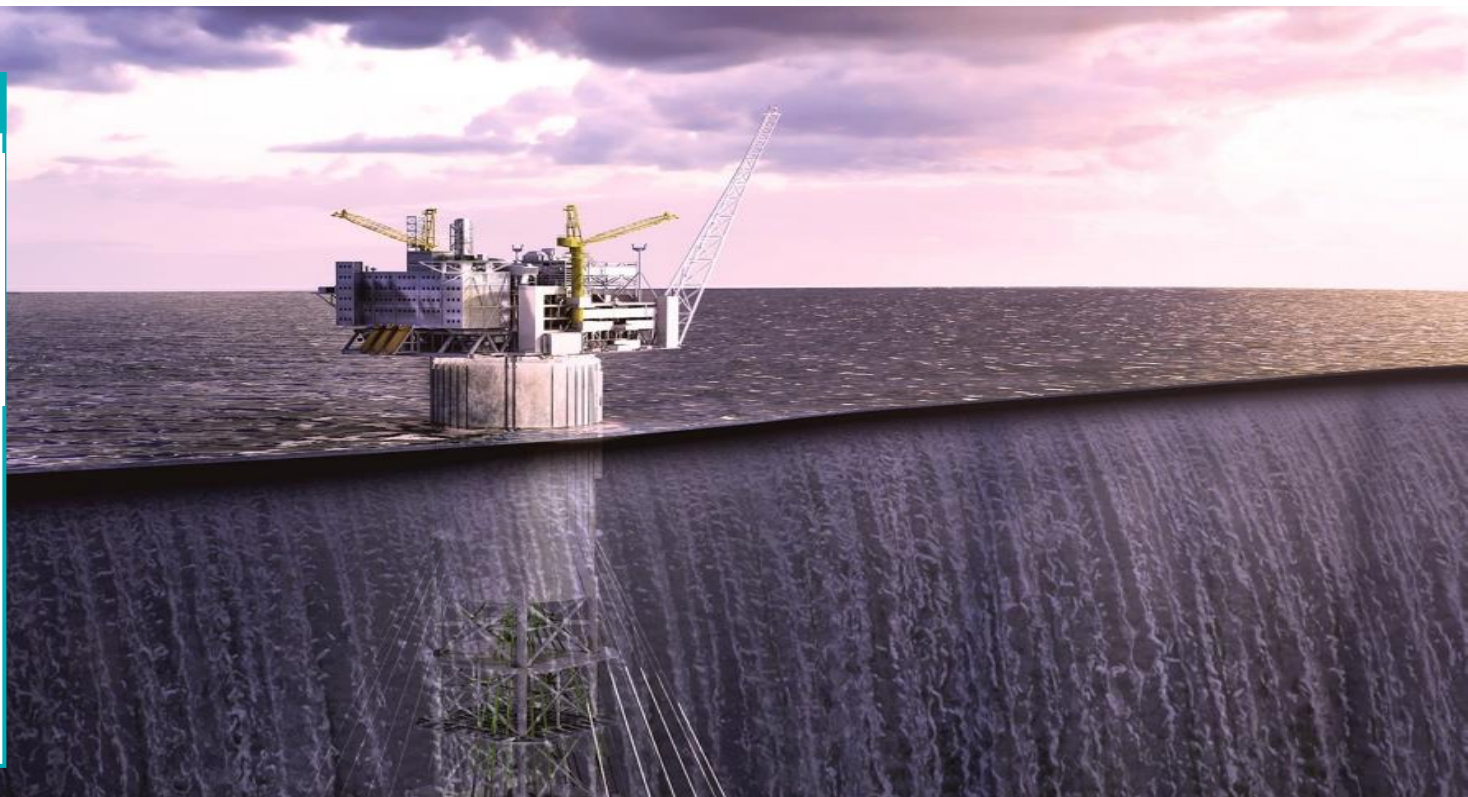


Client
Statoil/Hyundai Heavy
Industries

Project
Upending of hull, inshore and
offshore hook-up and
commissioning assistance

Topside weight:
25 000 tonnes

Total height:
300 meters



Hebron-prosjektet

HEBRON GBS



Client
ExxonMobil

Project
The contract is for the design, procurement, construction and installation (EPCI) of the Hebron GBS.

Awarded
Front End Engineering and Design (FEED) commenced in 2010, site work in 2011, and GBS construction in 2012.

Contract value
USD 1.5 billion





Konkurrensekraft



Solid finansiell plattform

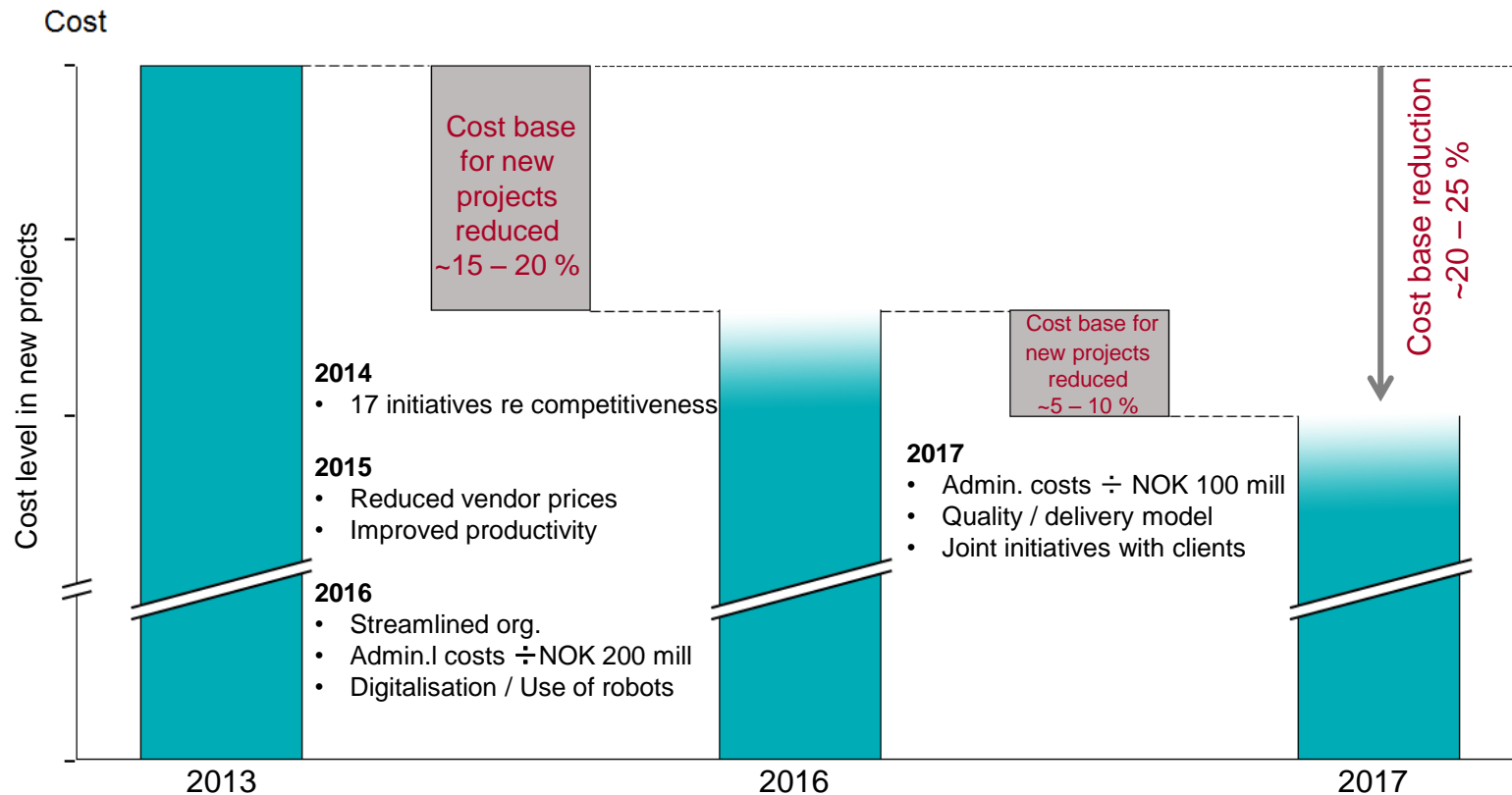
- › Sunn og god økonomi
- › Penger i banken som gir handlingsrom
- › Investerer for 200 millioner kroner i 2016
- › Fokus på strategisk utvikling
- › Behov for mer arbeid



Fortsatt fokus på kostnadsnitt og forbedringer



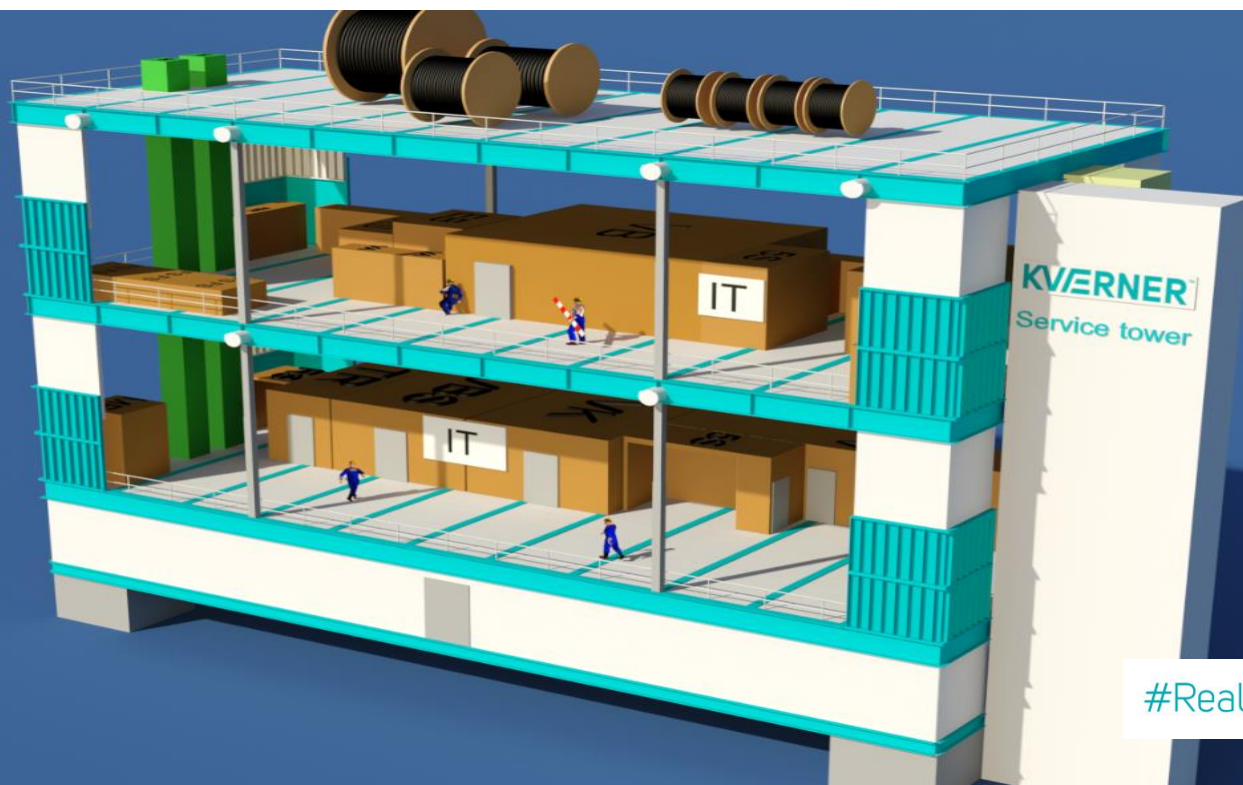
Effekt av kostkutting og forbedringsinitiativ



“Storen” oppgradert til 1050 tonn

#RealiseImprovement

Serviceårn effektiviserer installasjonsfasen



De første etasjene snart ferdig



Framtidsutsikter



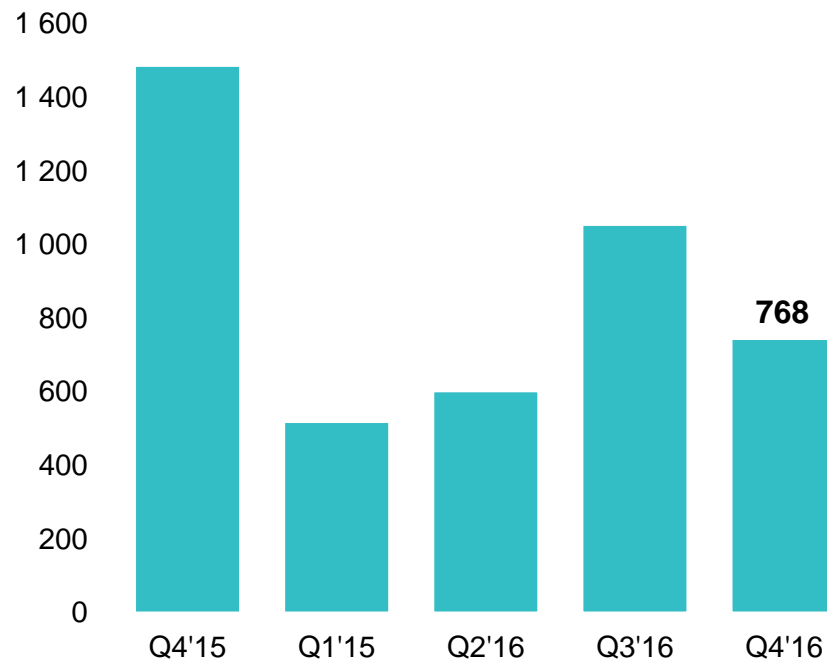
Utfordringer i markedet

- › Kundene forventer prisreduksjon
- › Få store prosjekter med tildeling i nær fremtid
- › Investeringer på NCS ytterligere redusert i 2017
- › Prospekter kan “forsvinne”



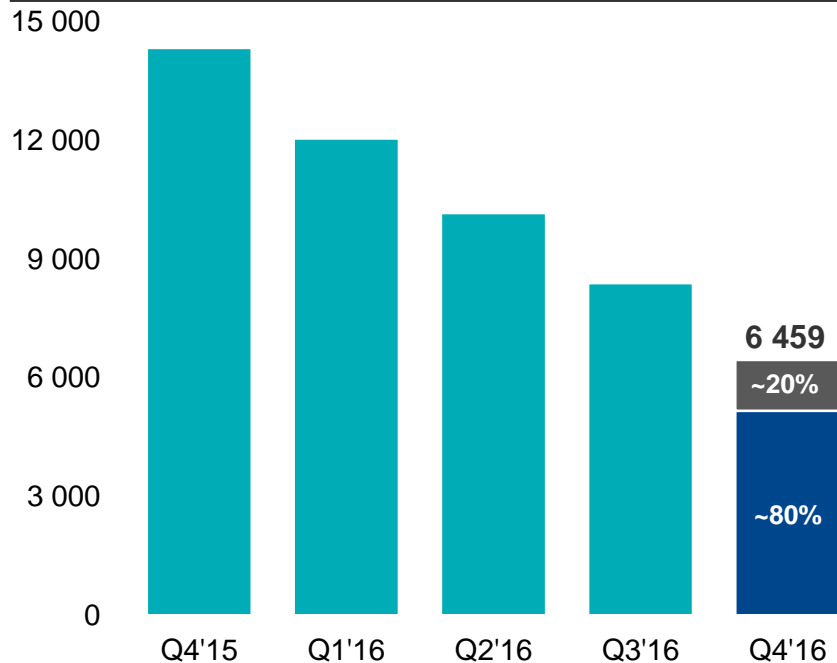
Redusert aktivitetsnivå i 2017

Order intake
NOK million



Note: All figures include scope of work of jointly controlled entities.

Order backlog
NOK million



Estimated scheduling as of 31 December 2016:

- For execution in 2017
- For execution in 2018+

Bemanningssituasjonen

- › Kapasiteten i Kværner redusert med ca 250 i 2015 og 2016.
- › Skal ned med ytterlegere 40-50 i løpet av 2017
- › Det blir fortsatt jobbet med å redusere administrasjon- og driftskostnader



Permitteringssituasjonen

Pt. 11 permitterte i region vest (Stord og Molde)

- 2 operatører, 6 varsel sendt
- 9 funksjonærer, 8 varsel sendt
- Det er i tillegg 11 permitterte i Oslo.

Viktig å halda på kompetansen



Satsar på å ta inn over 20 lærlinger i 2017



2016: 10 nye lærlinger

Bak fra venstre:

- Eirik Andre Skogvold Heggøy- Elektrikerfaget
- Roy Alexander Strand- Industrirørleggerfaget
- Sigurd Jansen Botnen- Elektrikerfaget

Midten fra venstre:

- Leander Haugland- Sveisefaget
- Joakim Hivand Røssland- Platearbeiderfaget
- Kristian Vikanes- Stillasbyggerfaget
- Sondre Røssland Slåke- Platearbeiderfaget

Foran fra venstre:

- Daniel Hauge Hansen- Platearbeiderfaget
- Kristoffer Clausen- Industrirørleggerfaget
- Ruben Sælen- Sveisefaget

Ein del av det grønne skiftet



Alf Sundal: 1. plass i NM, 3. plass i EM





Takk for meg!



We realise the world's most
amazing and
demanding
projects

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